

Reschedule a Session (without a date)

When to use: When a Session needs to be rescheduled for a future date, which is not yet determined. It is important to note that when a session is rescheduled without a Session Start Date, the session workflows and learner activities will be suspended until a new date is selected and the session is activated.

<u>Log into MAX</u>

- 1) Navigate to https://www.tracommax.com/
- 2) Enter your **USERNAME** and **PASSWORD.**
- 3) Click LOGIN.

<u>Select Session</u>

- 1) Under SESSIONS tab, click Manage Session.
- 2) Click on the Session Name.

Reschedule Session

- 1) Click Cancel/Reschedule Session.
- 2) Click Reschedule Session.
- 3) Click **Reschedule Date Not Known**.
 - a. What happens to the <u>original</u> session:
 - i. The system stops the session and all associated workflows.
 - ii. The status changes from Active to Rescheduled.
 - iii. The original session is copied to a new session with a <u>new session ID</u> <u>number.</u>
 - b. What happens to the <u>new</u> session:
 - i. The status becomes *Reschedule Pending* (meaning new dates for the session have not been specified).
 - ii. All settings and data from the old session are now in the new session.
 - iii. The <u>new</u> session is listed in the **SESSIONS WITHOUT DATES** section.

******When new Session Start Date is determined, follow these steps:

Select Session

- 1. Under SESSIONS tab, click Manage Session.
- 2. Click on the session name in the **SESSIONS WITHOUT DATES** section.
- 3. Click Select New Start Date For This Session.
 - 4) Enter the new Start Date.
 - 5) Click **Save**, then **Activate Session** when ready to resume session workflows.

For further questions, please email support@tracom.com.

